

Financing Plan for 2022 – 2024

Financing Plan^(a)

(\$ in millions)	2022	2023-2024
Common Equity ^(b)	Up to \$850	Up to \$750 in aggregate
Long-Term Debt ^(c)	\$800 - \$1,400	\$2,500 in aggregate

Debt Maturities

(\$ in millions)	2022	2023	2024	2025	2026
Con Edison [parent company]	\$293	\$650	\$—	\$—	\$—
CECONY	—	—	250	—	250
O&R	—	—	—	—	—
CEBs	147 ^(d)	319	143	319	135
Total	\$440	\$969	\$393	\$319	\$385

- Con Edison's financing plan does not include the impact, if any, that may result from the company's evaluation of strategic alternatives with respect to the CEBs.
- Excludes common equity issued under the dividend reinvestment, employee stock purchase and long-term incentive plans.
- Primarily at the Utilities; excludes issuance of long-term debt secured by the CEBs' renewable electric projects.
- CEBs repaid \$26 million of maturing debt during the three months ended March 31, 2022.