

| (\$ in millions) | June 30, 2020 | |
|--|---------------|--------------|
| Revolving Credit Facility Limit ¹ | | \$2,250 |
| Less: Commercial Paper | | |
| CECONY | \$1,115 | |
| O&R | 45 | |
| CEI | 653 | |
| Subtotal Commercial Paper | | 1,813 |
| Less: Letters of Credit | | 0 |
| Available Capacity | | \$437 |

¹ Under the Credit Facility, an aggregate amount of up to \$2.25 billion of credit is available, with the full amount available to CECONY, \$1 billion available to CEI and \$200 million available to O&R.

Note: Excluded from above, in July, Con Edison borrowed \$820 million pursuant to a supplemental credit agreement.