

(\$ in millions)	March 31, 2020	
Revolving Credit Facility Limit ¹		\$2,250
Less: Commercial Paper		
CECONY	\$598	
O&R	45	
CEI	566	
Subtotal Commercial Paper		1,208
Less: Letters of Credit		0
Available Capacity		\$1,042

¹ Under the Credit Facility, an aggregate amount of up to \$2.25 billion of credit is available, with the full amount available to CECONY, \$1 billion available to CEI and \$200 million available to O&R.

Note: Excluded from above, in April 2020, CEI entered into a \$750 million supplemental revolving credit agreement for a 90-day period, with an option to convert any loans outstanding on July 2, 2020 into a 270-day term loan that would mature in March 2021.