

Data as of:

3/31/2022

(\$ in millions)

Cusip

Interest Rate

Description

Maturity

Amount

CON EDISON TAXABLE DEBENTURES AND TERM LOANS

| Cusip | Interest Rate | Description | Maturity | Amount |
|---|---------------|--------------|----------|--------------|
| 209115AE4 | 0.65% | Series 2020A | 12/01/23 | \$650 |
| SUBTOTAL - CON EDISON TAXABLE DEBENTURES | | | | \$650 |

CECONY TAXABLE DEBENTURES

| | | | | |
|-----------|--------|--------------|----------|-------|
| 209111EB5 | 5.875% | Series 2003A | 04/01/33 | \$175 |
| 209111ED1 | 5.100% | Series 2003C | 06/15/33 | \$200 |
| 209111EF6 | 5.700% | Series 2004B | 02/01/34 | \$200 |
| 209111EH2 | 5.300% | Series 2005A | 03/01/35 | \$350 |
| 209111EJ8 | 5.250% | Series 2005B | 07/01/35 | \$125 |
| 209111EL3 | 5.850% | Series 2006A | 03/15/36 | \$400 |
| 209111EM1 | 6.200% | Series 2006B | 06/15/36 | \$400 |
| 209111EQ2 | 5.700% | Series 2006E | 12/01/36 | \$250 |
| 209111ES8 | 6.300% | Series 2007A | 08/15/37 | \$525 |
| 209111EU3 | 6.750% | Series 2008B | 04/01/38 | \$600 |
| 209111EY5 | 5.500% | Series 2009C | 12/01/39 | \$600 |
| 209111FA6 | 5.700% | Series 2010B | 06/15/40 | \$350 |
| 209111FB4 | 4.200% | Series 2012A | 03/15/42 | \$400 |
| 209111FC2 | 3.950% | Series 2013A | 03/01/43 | \$700 |
| 209111FD0 | 4.450% | Series 2014A | 03/15/44 | \$850 |
| 209111FE8 | 3.300% | Series 2014B | 12/01/24 | \$250 |
| 209111FF5 | 4.625% | Series 2014C | 12/01/54 | \$750 |
| 209111FG3 | 4.500% | Series 2015A | 12/01/45 | \$650 |
| 209111FH1 | 3.850% | Series 2016A | 06/15/46 | \$550 |
| 209111FJ7 | 2.900% | Series 2016B | 12/01/26 | \$250 |
| 209111FK4 | 4.300% | Series 2016C | 12/01/56 | \$500 |
| 209111FL2 | 3.875% | Series 2017A | 06/15/47 | \$500 |
| 209111FM0 | 3.125% | Series 2017B | 11/15/27 | \$350 |
| 209111FN8 | 4.000% | Series 2017C | 11/15/57 | \$350 |
| 209111FP3 | 3.800% | Series 2018A | 05/15/28 | \$300 |
| 209111FQ1 | 4.500% | Series 2018B | 05/15/58 | \$700 |
| 209111FS7 | 4.000% | Series 2018D | 12/01/28 | \$500 |
| 209111FT5 | 4.650% | Series 2018E | 12/01/48 | \$600 |
| 209111FV0 | 4.125% | Series 2019A | 05/15/49 | \$700 |
| 209111FW8 | 3.700% | Series 2019B | 11/15/59 | \$600 |

(\$ in millions)

| Cusip | Interest Rate | Description | Maturity | Amount |
|---|----------------------|--------------------|-----------------|-----------------|
| 209111FX6 | 3.350% | Series 2020A | 04/01/30 | \$600 |
| 209111FY4 | 3.950% | Series 2020B | 04/01/50 | \$1,000 |
| 209111FZ1 | 3.000% | Series 2020C | 12/01/60 | \$600 |
| 209111GA5 | 2.400% | Series 2021A | 06/15/31 | \$900 |
| 209111GB3 | 3.600% | Series 2021B | 06/05/61 | \$750 |
| 209111GC1 | 3.200% | Series 2021C | 12/01/51 | \$600 |
| SUBTOTAL - CECONY TAXABLE DEBENTURES | | | | \$18,125 |

O&R TAXABLE DEBENTURES

| | | | | |
|--------------------------------------|-------|--------------------------------|----------|--------------|
| 684065AT2 | 6.50% | Series 1997F | 12/01/27 | \$80 |
| 684065BE4 | 6.00% | Series 2009B | 12/01/39 | \$60 |
| 684065BH7 | 5.50% | Series 2010B | 08/15/40 | \$115 |
| 684065BJ3 | 4.95% | Series 2015A | 07/01/45 | \$120 |
| 684065A@4 | 4.69% | Series 2015B Private Placement | 12/01/45 | \$100 |
| 684065A#2 | 3.88% | Series 2016A Private Placement | 12/01/46 | \$75 |
| 684065B*5 | 4.35% | Series 2018A Private Placement | 09/01/48 | \$125 |
| 684065B@3 | 4.35% | Series 2018B Private Placement | 09/01/48 | \$25 |
| 684065B#1 | 3.73% | Series 2019A Private Placement | 12/01/49 | \$43 |
| 684065C4 | 2.94% | Series 2019B Private Placement | 12/01/29 | \$44 |
| 684065C@2 | 3.46% | Series 2019C Private Placement | 12/01/39 | \$38 |
| 684065C#3 | 2.02% | Series 2020A Private Placement | 10/01/30 | \$35 |
| 684065D*3 | 3.24% | Series 2020B Private Placement | 10/01/50 | \$40 |
| 684065D@1 | 2.31% | Series 2021A Private Placement | 12/01/31 | \$45 |
| 684065D#9 | 3.17% | Series 2021B Private Placement | 12/01/51 | \$30 |
| SUBTOTAL - O&R DEBENTURES | | | | \$975 |

TOTAL - TAXABLE DEBENTURES

\$19,750

(\$ in millions)

| Cusip | Interest Rate | Description | Maturity | Amount |
|--|----------------------|--------------------|-----------------|---------------|
| CECONY NYSERDA TAX-EXEMPT DEBT | | | | |
| 64984EDF9 | Variable | Series 2004C-1 | 11/01/39 | \$33 |
| 64984EDE2 | Variable | Series 2004C-2 | 11/01/39 | \$33 |
| 64984EDD4 | Variable | Series 2004C-3 | 11/01/39 | \$33 |
| 64984EDJ1 | Variable | Series 2005A-1 | 05/01/39 | \$42 |
| 64984EDG7 | Variable | Series 2005A-2 | 05/01/39 | \$42 |
| 64984EDH5 | Variable | Series 2005A-3 | 05/01/39 | \$42 |
| 64984EDU6 | Variable | Series 2010A-1 | 06/01/36 | \$56 |
| 64984EDP7 | Variable | Series 2010A-2 | 06/01/36 | \$56 |
| 64984EDS1 | Variable | Series 2010A-3 | 06/01/36 | \$56 |
| 64984EDR3 | Variable | Series 2010A-4 | 06/01/36 | \$56 |
| SUBTOTAL - CECONY NYSERDA TAX-EXEMPT DEBT | | | | \$450 |
| TOTAL - TAX-EXEMPT DEBT | | | | \$450 |

(\$ in millions)

| Cusip | Interest Rate | Description | Maturity | Amount |
|--|---------------|----------------------|-----------|----------------|
| CLEAN ENERGY BUSINESSES PROJECT DEBT | | | | |
| Copper Mountain Solar 2 | Variable * | Secured Term Loan | 2023 | \$192 |
| Copper Mountain Solar 3 | Variable * | Secured Term Loan | 2025 | \$247 |
| Southwest HoldCo | Variable * | Secured Term Loan | 2026 | \$412 |
| Copper Mountain Solar 1 | Variable * | Secured Term Loan | 2028 | \$49 |
| Wind Portfolio | 4.41% | Senior Secured Notes | 2028 | \$95 |
| CED California Texas | Variable * | Secured Term Loan | 2028 | \$237 |
| Mesquite Solar 1 | 3.03% - 2.24% | Secured Term Loan | 2031 | \$156 |
| California Solar 3 | 4.07% | Senior Secured Notes | 2036 | \$79 |
| California Solar 2 | 3.94% | Senior Secured Notes | 2036 | \$88 |
| California Solar | 4.78% | Senior Secured Notes | 2037 | \$171 |
| Texas Solar 4 | 5.25% - 4.95% | Secured Term Loan | 2031-2038 | \$52 |
| California Solar 4 | 3.82% | Senior Secured Notes | 2038 | \$271 |
| Broken Bow II | 4.82% | Senior Secured Notes | 2039 | \$65 |
| Texas Solar 5 | 4.53% | Senior Secured Notes | 2040 | \$135 |
| Texas Solar 7 | 4.21% | Senior Secured Notes | 2041 | \$184 |
| Upton County Solar | 4.45% | Senior Secured Notes | 2042 | \$83 |
| CED Nevada Virginia | 3.77% | Senior Secured Notes | 2046 | \$228 |
| Other project debt / contractual obligations | | | | \$7 |
| SUBTOTAL - CLEAN ENERGY BUSINESSES PROJECT DEBT | | | | \$2,751 |

* Portions or all of the term loans have been swapped to fixed

| | |
|-----------------------------|----------------|
| TOTAL - PROJECT DEBT | \$2,751 |
|-----------------------------|----------------|

CON EDISON PRIVATE PLACEMENT

| | | | | |
|--|-------|-------------------------|----------|--------------|
| 209115A*5 | 8.71% | Private Placement Notes | 06/30/22 | \$293 |
| SUBTOTAL - CON EDISON PRIVATE PLACEMENT | | | | \$293 |

| | |
|---------------------------|--------------|
| TOTAL - OTHER DEBT | \$293 |
|---------------------------|--------------|

| | |
|---|-----------------|
| Consolidated Edison Long-term Debt | \$23,244 |
| Unamortized debt issuance and discount | (\$222) |
| TOTAL - CONSOLIDATED EDISON LONG TERM DEBT | \$23,022 |