

Data as of:

9/30/2020

(\$ in millions)

Cusip	Interest Rate	Description	Maturity	Amount
CON EDISON TAXABLE DEBENTURES AND TERM LOANS				
209115AC8	2.00%	Series 2016A	05/15/21	\$500
N/A	Variable	Term Loan	02/11/21	\$675
SUBTOTAL - CON EDISON TAXABLE DEBENTURES				\$1,175

CECONY TAXABLE DEBENTURES

209111EB5	5.875%	Series 2003A	04/01/33	\$175
209111ED1	5.100%	Series 2003C	06/15/33	\$200
209111EF6	5.700%	Series 2004B	02/01/34	\$200
209111EH2	5.300%	Series 2005A	03/01/35	\$350
209111EJ8	5.250%	Series 2005B	07/01/35	\$125
209111EL3	5.850%	Series 2006A	03/15/36	\$400
209111EM1	6.200%	Series 2006B	06/15/36	\$400
209111EQ2	5.700%	Series 2006E	12/01/36	\$250
209111ES8	6.300%	Series 2007A	08/15/37	\$525
209111EU3	6.750%	Series 2008B	04/01/38	\$600
209111EY5	5.500%	Series 2009C	12/01/39	\$600
209111FA6	5.700%	Series 2010B	06/15/40	\$350
209111FB4	4.200%	Series 2012A	03/15/42	\$400
209111FC2	3.950%	Series 2013A	03/01/43	\$700
209111FD0	4.450%	Series 2014A	03/15/44	\$850
209111FE8	3.300%	Series 2014B	12/01/24	\$250
209111FF5	4.625%	Series 2014C	12/01/54	\$750
209111FG3	4.500%	Series 2015A	12/01/45	\$650
209111FH1	3.850%	Series 2016A	06/15/46	\$550
209111FJ7	2.900%	Series 2016B	12/01/26	\$250
209111FK4	4.300%	Series 2016C	12/01/56	\$500
209111FL2	3.875%	Series 2017A	06/15/47	\$500
209111FM0	3.125%	Series 2017B	11/15/27	\$350
209111FN8	4.000%	Series 2017C	11/15/57	\$350

(\$ in millions)

Cusip	Interest Rate	Description	Maturity	Amount
209111FP3	3.800%	Series 2018A	05/15/28	\$300
209111FQ1	4.500%	Series 2018B	05/15/58	\$700
209111FR9	3mL + 0.40%	Series 2018C	06/25/21	\$640
209111FS7	4.000%	Series 2018D	12/01/28	\$500
209111FT5	4.650%	Series 2018E	12/01/48	\$600
209111FV0	4.125%	Series 2019A	05/15/49	\$700
209111FW8	3.700%	Series 2019B	11/15/59	\$600
209111FX6	3.350%	Series 2020A	04/01/30	\$600
209111FY4	3.950%	Series 2020B	04/01/50	\$1,000
SUBTOTAL - CECONY TAXABLE DEBENTURES				\$15,915

(\$ in millions)

Cusip	Interest Rate	Description	Maturity	Amount
O&R TAXABLE DEBENTURES				
684065AT2	6.50%	Series 1997F	12/01/27	\$80
684065BE4	6.00%	Series 2009B	12/01/39	\$60
684065BH7	5.50%	Series 2010B	08/15/40	\$115
684065BJ3	4.95%	Series 2015A	07/01/45	\$120
684065A@4	4.69%	Series 2015B Private Placement	12/01/45	\$100
684065A#2	3.88%	Series 2016A Private Placement	12/01/46	\$75
684065B*5	4.35%	Series 2018A Private Placement	09/01/48	\$125
684065B@3	4.35%	Series 2018B Private Placement	09/01/48	\$25
684065B#1	3.73%	Series 2019A Private Placement	12/01/49	\$43
684065C4	2.94%	Series 2019B Private Placement	12/01/29	\$44
684065C@2	3.46%	Series 2019C Private Placement	12/01/39	\$38
684065C#3	2.02%	Series 2020A Private Placement	10/01/30	\$35
684065D*3	3.24%	Series 2020B Private Placement	10/01/50	\$40
SUBTOTAL - O&R DEBENTURES				\$900
TOTAL - TAXABLE DEBENTURES				\$17,990

(\$ in millions)

Cusip	Interest Rate	Description	Maturity	Amount
CECONY NYSERDA TAX-EXEMPT DEBT				
64984EDF9	Variable	Series 2004C-1	11/01/39	\$33
64984EDE2	Variable	Series 2004C-2	11/01/39	\$33
64984EDD4	Variable	Series 2004C-3	11/01/39	\$33
64984EDJ1	Variable	Series 2005A-1	05/01/39	\$42
64984EDG7	Variable	Series 2005A-2	05/01/39	\$42
64984EDH5	Variable	Series 2005A-3	05/01/39	\$42
64984EDU6	Variable	Series 2010A-1	06/01/36	\$56
64984EDP7	Variable	Series 2010A-2	06/01/36	\$56
64984EDS1	Variable	Series 2010A-3	06/01/36	\$56
64984EDR3	Variable	Series 2010A-4	06/01/36	\$56
SUBTOTAL - CECONY NYSERDA TAX-EXEMPT DEBT				\$450
TOTAL - TAX-EXEMPT DEBT				\$450

(\$ in millions)

Cusip	Interest Rate	Description	Maturity	Amount
CLEAN ENERGY BUSINESSES PROJECT DEBT				
Copper Mountain Solar 2	Variable *	Secured Term Loan	2023	\$211
Copper Mountain Solar 3	Variable *	Secured Term Loan	2025	\$272
Southwest HoldCo	Variable *	Secured Term Loan	2026	\$437
Copper Mountain Solar 1	Variable *	Secured Term Loan	2028	\$60
Wind Portfolio	4.41%	Senior Secured Notes	2028	\$116
Mesquite Solar 1	3.03% - 2.24%	Secured Term Loan	2031	\$177
Coram	Variable - 4.52% *	Secured Term Loan / Senior Secured Notes	2024-2032	\$139
California Solar 3	4.07%	Senior Secured Notes	2036	\$84
California Solar 2	3.94%	Senior Secured Notes	2036	\$96
California Solar	4.78%	Senior Secured Notes	2037	\$182
Texas Solar 4	5.25% - 4.95%	Secured Term Loan	2031-2038	\$55
California Solar 4	3.82%	Senior Secured Notes	2038	\$292
Broken Bow II	4.82%	Senior Secured Notes	2039	\$68
Texas Solar 5	4.53%	Senior Secured Notes	2040	\$143
Texas Solar 7	4.21%	Senior Secured Notes	2041	\$195
Upton County Solar	4.45%	Senior Secured Notes	2042	\$88
Other project debt / contractual obligations				\$11
SUBTOTAL - CLEAN ENERGY BUSINESSES PROJECT DEBT				\$2,626
TOTAL - PROJECT DEBT				\$2,626
CON EDISON PRIVATE PLACEMENT				
209115A*5	8.71%	Private Placement Notes	06/30/22	\$298
SUBTOTAL - CON EDISON PRIVATE PLACEMENT				\$298
TOTAL - OTHER DEBT				\$298
Consolidated Edison Long-term Debt				\$21,364
Unamortized debt issuance and discount				(\$192)
TOTAL - CONSOLIDATED EDISON LONG TERM DEBT				\$21,171

* Portions or all of the term loans have been swapped to fixed