

# Financing Plan for 2023 – 2025

## Financing Plan

### Equity

(\$ in millions)	2023	2024	2025
Common Equity Issuance <sup>(a)</sup>	\$—	\$—	Up to \$900
Share Repurchase	Up to \$1,000	\$—	\$—

### Debt

(\$ in millions)	2023	2024 - 2025
Long-term Debt	Up to \$1,400	\$2,600 in aggregate

### Debt Maturities<sup>(b)</sup>

(\$ in millions)	2023	2024	2025	2026	2027
Con Edison [parent company]	\$1,250 <sup>(c)</sup>	\$—	\$—	\$—	\$—
CECONY	—	250	—	250	350
O&R	—	—	—	—	80
<b>Total</b>	<b>\$1,250</b>	<b>\$250</b>	<b>\$—</b>	<b>\$250</b>	<b>\$430</b>

a. Excludes common equity issued under dividend reinvestment, employee stock purchase and long-term incentive plans.

b. Excludes debt of CEBs, which are held for sale.

c. Includes \$400 million and \$200 million borrowed under a 364-Day Senior Unsecured Term Loan Credit Agreement in June 2022 and January 2023, respectively.